

## **UNITED STATES**

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION OMB APPROVAL

OMB Number:

3235-0076

Expires:

April 30, 2008

Estimated average burden hours per response......16.00



		05069590
Name of Offering ( check if this is an amendment and name has changed, and indicate change.)  American Beacon Enhanced Cash Trust (formerly known as AMR Investments Enhanced Cash Bu Investments Enhanced Yield Business Trust)	usiness Trust, forme	erly known as AMR
Filing Under (Check box(es) that apply):  Rule 504 Rule 505 Rule 506  Type of Filing:  New Filing  Amendment	Section 4(6)	ULOE
A. BASIC IDENTIFICATION DATA		
Enter the information requested about the issuer		
Name of Issuer ( check if this is an amendment and name has changed, and indicate change.)  American Beacon Enhanced Cash Trust (formerly known as AMR Investments Enhanced Cash Investments Enhanced Yield Business Trust)	h Business Trust, fo	rmerly known as AMR
Address of Executive Offices (Number and Street, City, State, Zip Code) 4151 Amon Carter Blvd., MD 2450, Fort Worth, TX 76155	Telephone Numbe (817) 967-3509	er (Including Area Code)
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Numbe	r (Including Area Code)
Brief Description of Business Private investment fund	· · · · · · · · · · · · · · · · · · ·	PROCESSED  Nov 0 1 2003
Type of Business Organization	لل ا	> NOV A 1 2000-
corporation limited partnership, already formed		COUD 1
	r (please specify):	- POMSON -
Month Year		THAMINGIAL
Actual or Estimated Date of Incorporation or Organization:  0 7 9 4    Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service Abbreviation for S	_	Estimated
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service Abbreviation for S CN for Canada; FN for other foreign jurisdiction)	M A	
GENERAL INSTRUCTIONS Federal:  Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D of 77d(6).  When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A nu Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, due, on the date it was mailed by United States registered or certified mail to that address.  Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.  Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually sign photocopies of the manually signed copy or bear typed or printed signatures.  Information Required: A new filing must contain all information requested. Amendments need only report the information requested in Part C, and any material changes from the information previously supplied in Parts with the SEC.  Filing Fee: There is no federal filing fee.  State:  This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of sthat have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administra made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the prop be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of the ATTENTION	otice is deemed filed wif received at that addraned. Any copies not remained in the issuer are A and B. Part E and securities in those state ator in each state whener amount shall accom	with the U.S. Securities and ress after the date on which it is manually signed must be and offering, any changes thereto, the Appendix need not be filed the state have adopted ULOE and the sales are to be, or have been apany this form. This notice shall
Failure to file notice in the appropriate states will not result in a loss of the federal exemption.		
federal notice will not result in a loss of an available state exemption unless such exemption is	·	filing of a federal notice.
Potential persons who are to respond to the collection of information co		
are not required to respond unless the form displays a currently valid O	MB control number.	e
A. BASIC IDENTIFICATION DATA		

<ul><li>Each beneficial own</li><li>Each executive offi</li></ul>	ne issuer, if the issuer h ner having the power to	as been organized within the vote or dispose, or direct the porate issuers and of corpora			f equity securities of the issuer; ssuers; and
Check Box(es) that Apply:		☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
American Beacon Advis	sors, Inc.				
Business or Residence Addre 4151 Amon Carter Blvd	•				
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner		□ Director	General and/or Managing Partner
Full Name (Last name first, i Quinn, William F.	f individual)				
Business or Residence Address 4151 Amon Carter Blvd	•	• •			
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	☑ Director	General and/or Managing Partner
Full Name (Last name first, i MarLett, Charles D.	f individual)				
Business or Residence Addre 4151 Amon Carter Blvd	•				
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	General and/or Managing Partner
Full Name (Last name first, i Beer, James A.	f individual)				
Business or Residence Addre 4151 Amon Carter Blvd.					
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i Arpey, Gerard J.	f individual)				
Business or Residence Addre 4151 Amon Carter Blvd	•				
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, i Harris, Rebecca L.	f individual)				
Business or Residence Addre 4151 Amon Carter Blvd.,	•				
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Business or Residence Addre	ess (Number and Stree	et, City, State, Zip Code)			······································
<del></del>	(Use blank	sheet, or copy and use add	ditional copies of this sheet	i, as necessary)	

					В.	INFOR	MATION A	ROUT O	FFFRING				<del></del>
					<u> </u>	MOR	MATIONA	восто	FFERING			Yes	No
1. I	Has the iss	suer sold, c	or does the is	ssuer intend t				-	?				$\boxtimes$
2 1	il7has ia sh	! <del></del> -!		s shae will ha				-	under ULOE.			C 1 000	000
2. \	what is the	e minimun	n investmeni	t that will be	accepted fro	m any morvi	ouair	•••••••				\$ 1,000, Yes	No
3. I											×	ï	
s 2	similar ren associated lealer. If	nuneration person or more tha	for solicitat agent of a b	ion of purcharoker or deal persons to be	isers in conn er registered	ection with s with the SE	sales of securi C and/or with	ties in the	offering. If a particle offering of the states, list the er or dealer,	person to be name of th	listed is an e broker or		
Full N	ame (Last	name firs	t, if individu	al)									
		d Services		104	0': 0::1	7: 0 10							
			aress (Numb <b>Portland,</b> M	er and Street	, City, State,	Zip Code)							
			er or Dealer	12 04101			·						
<u> </u>		D 11	- 177 - 0 1	icited or Inte	1 ( 0 1: :	n 1	<del></del>						
													11 Co to -
(Cn	ieck "All S	states" or c	eneck individ	iuais States).				•••••••				ЦΑ	Il States
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Full N	ame (Last	name firs	t, if individu	al)									
Busine	ess or Res	idence Ado	dress (Numb	er and Street	, City, State,	Zip Code)	,						
-								.,					
Name	of Associ	ated Broke	er or Dealer										
States	in Which	Person Lis	sted Has Sol	icited or Inte	nds to Solici	t Purchasers	,						
(Ch	eck "All S	States" or c	heck individ	duals States)								☐ A	ll States
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Full N	ame (Last	name firs	t, if individu	al)									
Busine	ess or Res	idence Ado	dress (Numb	per and Street	. City. State.	Zip Code)						· <u></u>	
Name	of Associ	ated Broke	er or Dealer									-	
States	in Which	Person Lis	sted Has Sol	icited or Inte	nds to Solici	t Purchasers							
(Ch	eck "All S	States" or c	heck individ	duals States).	•••••	•••••	•••••••••••	•••••	•••••			☐ A	Il States
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***************************************				(Use b	lank sheet, o	r copy and ι	se additional	copies of t	his sheet, as n	ecessary)			

Enter "0" if answer is "none" or ' indicate in the columns below the  Type of Security  Debt	of securities included in this offering and the total amount already sold. zero." If the transaction is an exchange offering, check this box and amounts of the securities offered for exchange and already exchanged.  Common Preferred warrants)  erests  so in Appendix, Column 3, if filing under ULOE.  and non-accredited investors who have purchased securities in this	\$ <u>0</u> \$ <u>0</u> \$ <u>0</u> \$ <u>unlimited</u>	Amount Already Sold \$ 0 \$ 0 \$ 0 \$ 0 \$ 3,541,420,927 \$ 3,541,420,927
Debt	Common Preferred  warrants)  erests  so in Appendix, Column 3, if filing under ULOE.	Offering Price \$ 0 \$ 0 \$ 0 \$ 0 \$ unlimited	Sold \$ <u>0</u> \$ <u>0</u> \$ <u>0</u> \$ <u>0</u> \$ <u>3,541,420,927</u>
Equity  Convertible Securities (including Partnership Interests  Other (Specify X ) Trust Int	Common Preferred  warrants)  erests  so in Appendix, Column 3, if filing under ULOE.	\$ <u>0</u> \$ <u>0</u> \$ <u>0</u> \$ <u>unlimited</u>	\$ <u>0</u> \$ <u>0</u> \$ <u>0</u> \$ <u>3,541,420,927</u>
Convertible Securities (including Partnership Interests  Other (Specify X ) Trust Int Total	Common Preferred  warrants)  erests  so in Appendix, Column 3, if filing under ULOE.	\$ <u>0</u> \$ <u>0</u> \$ <u>unlimited</u>	\$ <u>0</u> \$ <u>0</u> \$ <u>3,541,420,927</u>
Convertible Securities (including Partnership Interests  Other (Specify X ) Trust Int	erests	\$ <u>0</u> \$ <u>unlimited</u>	\$ <u>0</u> \$ <u>3,541,420,927</u>
Partnership Interests  Other (Specify X ) Trust Int  Total	so in Appendix, Column 3, if filing under ULOE.	\$ <u>0</u> \$ <u>unlimited</u>	\$ <u>0</u> \$ <u>3,541,420,927</u>
Other (Specify X ) Trust Int	so in Appendix, Column 3, if filing under ULOE.	\$ <u>unlimited</u>	\$ <u>3,541,420,927</u>
Total	so in Appendix, Column 3, if filing under ULOE.		
	so in Appendix, Column 3, if filing under ULOE.	\$ <u>unlimited</u>	\$3 541 420 027
Answer al			93,371,74U,74/
	and non-accredited investors who have nurchased securities in this		
offering and the aggregate dollar	amounts of their purchases. For offerings under Rule 504, indicate the chased securities and the aggregate dollar amount of their purchases on		
		Number Investors	Aggregate Dollar Amount of Purchase
Accredited investors		43	\$ <u>3,541,420,927</u>
Non-accredited Investors		0	\$ <u>0</u>
Total (for filings under Rule	504 only)	N/A	\$ <u>N/A</u>
Answer al	so in Appendix, Column 4, if filing under ULOE.		
sold by the issuer, to date, in offer	der Rule 504 or 505, enter the information requested for all securities rings of the types indicated, in the twelve (12) months prior to the first Classify securities by type listed in Part C - Question 1.		
Type of Offering		Type of Security	Dollar Amount Sold
• • • • • • • • • • • • • • • • • • • •		=	\$ <u>N/A</u>
Regulation A		N/A	\$ N/A
Rule 504		N/A	\$ N/A
Total		N/A	\$ N/A
this offering. Exclude amounts	enses in connection with the issuance and distribution of the securities in relating solely to organization expenses of the issuer. The information contingencies. If the amount of an expenditure is not known, furnish an left of the estimate.		
Transfer Agent's Fees		$\boxtimes$	\$ 32,112
Printing and Engraving Costs			\$
Legal Fees			\$
Accounting Fees		$\boxtimes$	\$ <u>140,393</u>
Engineering Fees			\$
Sales Commissions (specify finde	rs' fees separately)		\$
Other Expenses (identify) Audit	Expenses, Miscellaneous Expenses,	$\boxtimes$	\$ 20,795
Total		$\boxtimes$	\$ 193,300

	C. OFFERING	PRICE, NUMBER OF INVESTORS, EXPENSES AND	USE OF PROCEEDS	
to	tal expenses furnished in response to Part C	e offering price given in response to Part C - Question 1 and C - Question 4.a. This difference is the "adjusted gross	i	\$ <u>3,541,227,627</u>
ea th	ch of the purposes shown. If the amount	gross proceeds to the issuer used or proposed to be used for any purpose is not known, furnish an estimate and che of the payments listed must equal the adjusted gross proceed Question 4.b above.	eck	
			Payments to Officers, Directors & Affiliates	Payments To Others
S	alaries and fees		⊠ \$ <u>2,036,000</u>	<b>S</b>
P	urchase of real estate		□ \$	<u> </u>
P	urchase, rental or leasing and installation of	machinery and equipment	<u> </u>	<b>\$</b>
C	onstruction or leasing of plant buildings an	d facilities	□ \$	□ \$
A	equisition of other businesses (including the sed in exchange for the assets or securities of	e value of securities involved in this offering that may be of another issuer pursuant to a merger)		□ s
R	epayment of indebtedness		<b>\$</b>	<b></b> \$
W	orking capital		□ s	<b>⊠</b> \$ <u>3,539,191,627</u>
0	ther (specify):			<b>S</b>
С	olumn Totals		<b>⊠</b> \$ <u>2,036,000</u>	<b>∑</b> \$ <u>3,539,191,627</u>
	Total Payments Listed (column totals a	dded)		227,627
		D. FEDERAL SIGNATURE		
ın unde		the undersigned duly authorized person. If this notice is filed rities and Exchange Commission, upon written request of its sof Rule 502.		
ssuer	(Print or Type)		ate	
	an Beacon Enhanced Cash Trust  of Signer (Print or Type)	Title of Signer (Print or Type)	ctober 17, 2005	
	iam F. Quinn	President, American Beacon Advisors, Inc., the Trustee	of American Beacon Enha	anced Cash Trust
		A TEST		
		ATTOURNITION		
		ATTENTION		
	Intentional misstatements	or omissions of fact constitute federal criminal violation	s (See 1811S C 1001)	

## APPENDIX

1		2	3			4			5		
	non-acc invest St	to sell to credited tors in ate -Item 1)	Type of security and aggregate offering price offered in state (Part C – Item 1)	Type of investor and amount purchased in State (Part C-Item 2)				UL (if yes, explan waiver	under State ULOE (if yes, attach explanation of waiver granted (Part E-Item 1)		
State	Yes	No	Trust Interests	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No		
AL											
AK											
ΑZ											
AR											
CA		X	Unlimited	2	249,188,903	0	0		X		
СО		X	Unlimited	0	0	0	0		X		
CT		X	Unlimited	1	406,198,072	0	0		х		
DE											
DC											
FL				0	0	0	0				
GA		Х	Unlimited	1	523,485	0	0		Х		
HI											
ID		Х	Unlimited	2	151,049,075	0	0		X		
IL											
IN											
ΙA											
KS		X	Unlimited	4	351,997,528	0	0		X		
KY											
LA											
ME											
MD											
MA		х	Unlimited	6	424,898,829	0	0		Х		
MI											
MN		X	Unlimited	2	232,195,977	0	0		х		
MS											
МО											
MT											
NE											
NV				0	0	0	0				

1		2 3 4							5
	non-acc invest St:	to sell to credited tors in ate -Item 1)	Type of security and aggregate offering price offered in state (Part C – Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				
				Number of Accredited		Number of Non-Accredited			
State NH	Yes	No	Trust Interests	Investors	Amount	Investors	Amount	Yes	No
NJ	-								
NM									
NY		X	Unlimited	1	150,000,000	0	0		X
NC					100,000,000				
ОН		X	Unlimited	4	11,080,012	0	0		X
OK									
OR									
PA		X	Unlimited	4	255,860,641	0	0		X
RI									
SC									
SD									
TN									
TX		X	Unlimited	8	1,094,829,593	0	0		X
UT									
VT									
VA									
WA				0	0	0	0		
WI									
WY									
PR									